

Producer View

- ↶ E-deliver to Consumer
- ✍ Reissue Request
- ✘ Decline Offer
- ↶ Re-send
- ✋ Request Delivery Extension

E-deliver to Consumer	Reissue Request (click Submit when done)	Decline Offer (click Submit when done)	Re-send (window shows email will be re-sent to)	Request Delivery Extension:
<p>This action will launch the DocuSign copy of the policy. The producer may view and/or print a copy of the watermarked policy.</p>	<p>Select reason for re-issue</p> <ul style="list-style-type: none"> • Reissue as Paper • Reconsideration of offer • Policy Effective date • Riders/Benefits • Owner • Beneficiary • Face Amount • Plan of Insurance/Product • Other <p>Description for the re-issue (Free form box)</p>	<p>Select reason for decline:</p> <ul style="list-style-type: none"> • Decline eDelivery • Coverage not as expected • Too expensive • No Longer Interested • Service related issue • Other <p>Description for the decline (Free form box)</p>	<p>Resend available once policy is released to the consumer.</p> <ul style="list-style-type: none"> • Resend email without reissuing the policy 	<p>The following pop-up will display the following type:</p> <ul style="list-style-type: none"> • Request Delivery Extension can only be requested once. Once request is submitted to Pacific Life, you may not be able to perform any action until decision is made. Are you sure you want to continue? (Click Submit to confirm.)

Producer View- Policy Information

Policy Information

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Status - PENDING

Policy No#	Expiration Date	Insured
2L00278400	Feb 20, 2018	ZIJGZXQVFQGU NWQTZOGSILSH KRASHNA.BANDAWAR@PACIFICLIFE.COM



Policy Summary

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Policy number	2L00278400
Policy Plan Name	PL Promise Term 10
Issue Age	53
Face Amount	\$500,000.00
Rate Class	Preferred Best No Nicotine use
Payment Frequency	Monthly
Annual Premium Amount	\$683.88
Monthly Premium Amount	\$58.13
Quarterly Premium Amount	\$177.81
Semi-Annual Premium Amount	\$348.78
Total Premium Due	\$116.26
Delivery expiration date	Feb 20, 2018
Is Payment by Credit Card Allowed	Yes

Activity History

Date	Activity
Jan 16, 2018 11:07:51	Login by PI: Consumer ZIJGZXQVFQGU NWQTZOGSILSH has successfully logged-in
Jan 16, 2018 11:04:55	Offer Accepted by Owner and Edelivered to Consumer (Insured) View Email
Jan 16, 2018 11:04:18	Login by PO: Consumer FTGLPGDOARMD PUTOAXTFWPEU has successfully logged-in
Jan 16, 2018 10:58:20	Login by PO: Consumer FTGLPGDOARMD PUTOAXTFWPEU has successfully logged-in
Jan 16, 2018 10:53:12	PO printed or downloaded the policy package
Jan 16, 2018 10:49:03	Login by PO: Consumer FTGLPGDOARMD PUTOAXTFWPEU has successfully logged-in
Jan 16, 2018 10:31:39	E-Delivered to Consumer (Owner) View Email
Jan 16, 2018 10:30:57	E-Delivered to Producer View Email
Jan 16, 2018 09:47:52	Policy offer Created. Carrier Pacific Life sent policy to Distributor Case Manager ZANDER INSURANCE GROUP at KRASHNA.BANDAWAR@PACIFICLIFE.COM for document 2L00278400